

Professional Liability Series - Spring Session

4th Annual Employment Practices Liability Insurance ExecuSummit



A Comprehensive Day and a Half EPLI Conference
That Will Bring You a Wealth of Strategic Intelligence

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April 10 & 11, 2018



www.EPLConference.com

Practical Advice & Tips * Latest Developments & Trends * Case Studies
Networking * Industry Insight * Essential Business Intelligence

Featured Presenters From:

- Aon Risk Services, Inc.
- Beazley Insurance Services
- Buchanan Ingersoll & Rooney PC
- Business Risk Partners
- Chubb
- CNA
- FINEX - Willis Towers Watson
- Gordon Rees Scully Mansukhani, LLP.
- Hanover Insurance Group
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- Winget, Spadafora & Schwartzberg, LLP
- Zurich North America

Celebration, FL

BOHEMIAN
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AUTOGRAPH COLLECTION
HOTELS

Join us at the Bohemian Celebration Hotel in Orlando, FL, April 10 & 11, 2018 for the day & a half, high-impact 4th Annual National Employment Practices Liability Insurance ExecuSummit – Spring Session.

ExecuSummit producers are in the forefront of the EPL insurance line, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential EPL insurance underwriting and claims intelligence you need to know.

Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

An ExecuSummit is not a trade show. This educational event was specifically designed for EPL insurance professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Register Today! 4th Annual National Employment Practices Liability Insurance ExecuSummit will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.

Event Website

www.EPLConference.com



Bohemian Celebration, Orlando, Florida

Don't Forget the Networking!

Expand Your Rolodex with ExecuSummit's Unprecedented Networking Opportunities.

Secure On-Line Registration

Please visit: www.ExecuSummit-Registration.com

Our secure, easy-to-use site lets you register online 24/7 with our 256-Bit SSL registration form.

4th Annual National Employment Practices Liability Insurance ExecuSummit Insurance ExecuSummit Co-Chairs:



Robyn Silvermintz
Partner
Winget, Spadafora & Schwartzberg, LLP



Dove A.E. Burns
Partner
Obermayer Rebmann Maxwell & Hippel LLP

PROGRAM AGENDA – Day 1
Tuesday, April 10, 2018

8:30 AM – 9:15 AM - Registration Opens



Networking Breakfast Buffet

9:15 AM – Welcome and Opening Remarks

9:20 AM – Keynote Presentation

EPL Market Place & Underwriting Trends

Justin J Blacklock
Executive Underwriter, EPLI Specialist
North America Financial Lines
Chubb

Sandra M. Tata
Assistant Vice President, Specialty Liability
The Hartford Steam Boiler Inspection and Insurance
Company

Chris Lavelle
Second Vice President/EPL Product Leader
Underwriter, Professional Lines
USLI

Ron Goldstein, Esq.
Managing Director, FSG Division
Aon Risk Solutions

Carl Puttock
Underwriter - Management Liability, Specialty Lines
Beazley Group

10:10 AM – Presentation Ends

10:10 AM

EPL Claims Trends

Moderator: Joseph M. Gagliardo
 Managing Partner
 Laner Muchin, Ltd

Carrie Graziani
 Manager, Specialty Claims
 Hanover Insurance Group, Management Liability

Todd Cincotta
 Vice President, Strategic Products
 The Hartford Steam Boiler

Kelly B. Thoerig
 Senior Vice President, EPL Coverage Leader
 Marsh

Marsh **11:00 AM** – Presentation Ends



11:00 AM –

Networking Break

11:15 AM

The Pendulum has Swung - Trump's Board and the Shifting Focus of the NLRB Toward Business Friendly Policies

Moderator: Robyn Silvermintz
 Partner
 Winget, Spadafora & Schwartzberg, LLP

Michael Pepperman
 Partner
 Obermayer Rebmann Maxwell & Hippel LLP

Sean C. Pierce, Esq.
 Of Counsel
 Harbuck Keith & Holmes LLC.

12:05 PM – Presentation Ends

12:05 PM



Networking Luncheon

1:00 PM

Weinstein Effect, #MeToo and #TimesUp – From the EPLI Product and Corporate Culture to Defense and Settlement

Moderator: Dove A.E. Burns
 Partner
 Obermayer Rebmann Maxwell & Hippel LLP

Priya Gandhi
 Senior Technical Claims Specialist
 Specialty Claims-MLPL
 QBE North America

Jennifer Stivrins
 Attorney at Law
 Kissel Hirsch & Wilmer LLP

Seth B. Brickman, CPCU, RPLU
 Product Manager - Management Liability
 Business Risk Partners

Cassandra Jean-Baptiste
 Claims Manager
 Starr Adjustment Services, Inc.

1:50 PM – Presentation Ends

1:50 PM

Wage & Hour Litigation and Best Practices – Collective Actions, EPLI Coverage, Litigation Trends and Guidance For Natural Disasters.

Dean Falavolito, Esq.
 Principal
 Jackson Lewis P.C.

Samantha J. Manfredini, Esq.
 Assistant Vice President, EPLI
 Aon Risk Solutions

Jill M. Lashay
 Shareholder
 Buchanan Ingersoll & Rooney PC

2:40 PM – Presentation Ends

2:40 PM:



Afternoon Networking Break

3:00 PM

LGBT – Status of Sexual Orientation as a Protected Class and Protections for Gender Expression and Gender Identity

Moderator: Mercedes Colwin
Partner
Gordon Rees Scully Mansukhani, LLP.

Jessenia L. Vazcones-Yagual, Esq.
Claims Examiner – Management Liability Claims
OneBeacon Insurance Group

Alyssa Nobile Pianelli
Group Claims - Specialty Lines
Beazley Group

Matthew J. Connell
Partner
The MacMain Law Group LLC

3:50 PM – Presentation Ends.

3:50 PM

Coverage Issues Arising Under EPL Policies

Jeanette L. Dixon
Partner
Manning & Kass Ellrod, Ramirez, Trester

Danielle Batchelor
Claims Manager
Financial and Professional Lines Claims
Starr Adjustment Services, Inc.

4:40 PM – Presentation Ends.

4:40 PM – Day-1 Closing Comments

4:45 PM



Networking Cocktail Reception

5:45 PM – Day 1 Concludes

Event Website

www.EPLConference.com

PROGRAM AGENDA – Day 2
Wednesday, April 11, 2018

8:00 AM – 8:55 AM



Networking Breakfast Buffet

8:55 AM – Welcome and Opening Remarks

9:00 AM

Pay Equity – Rise in Litigation and Expanding Legislation and Enforcement on the Federal, State and Local Levels

Clinton J. Wesolik, Esq.
Director/National Product Leader, EPL
CNA Specialty, Management Liability, Financial Institutions & Technology

Talene N. Megerian
Assistant Vice President, Claims Advocate
FINEX - Willis Towers Watson

9:50 AM – Presentation Ends

9:50 AM

Pre-employment Pitfalls – Credit Checks, Employment testing, Business Immigration/Visas, Background Checks, Social Media and More

Catherine P. Wells
Member
Chiesa Shahinian & Giantomasi PC.

Laura R. Lapidus, Esq.
Management Liability Risk Control Director
CNA

Cathy J. Beveridge
Shareholder
Buchanan Ingersoll & Rooney PC

10:40 AM – Presentation Ends



10:40 AM –

Networking Break

11:00 AM

Technology in the workplace-
Biometric Litigation, AI, Robotics

Dianna D. McCarthy
Partner

Winget, Spadafora & Schwartzberg, LLP

Frank M. Baron
Executive Vice President
Head of Management Solutions Group
Zurich North America

11:40 AM – Presentation Ends

11:50 AM – Closing Remarks

12:00 PM – ExecuSummit Concludes.

Secure On-Line Registration

Please visit: www.ExecuSummit-Registration.com

Our secure, easy-to-use site lets you register online 24/7 with our 256-Bit SSL registration form.

About ExecuSummit:

- **ExecuSummit:** Fresh, high-impact, interactive, informative events & workshops, designed with what’s important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A’s, Plus, unprecedented formal and informal networking opportunities.

What Other Insurance Industry Professionals Have Said About Our Summits:

“I was impressed with the speakers. They truly are reputable in their specialties & The seminar was indeed very informative” **Travelers**

“I found the sessions to be informative and insightful, big thumbs-up to all of the presenters.” **GenRe**

“I really found the seminar to be both enlightening & informative.” **Mutual Marine Office, Inc.**

Continuing Legal Education

We will apply for CLE credits in PA, NY and CA for 4th Annual Employment Practices Liability Insurance ExecuSummit. Please contact CLE@ExecuSummit.com with any questions you have regarding continuing legal education credits.

Topics-at-a-Glance

- EPL Market Place & Underwriting Trends.
- EPL Claims Trends.
- The Pendulum has Swung - Trump's Board and the Shifting Focus of the NLRB Toward Business Friendly Policies.
- Weinstein Effect, #MeToo and #TimesUp – From the EPLI Product and Corporate Culture to Defense and Settlement.
- Wage & Hour Litigation and Best Practices – Collective Actions, EPLI Coverage, Litigation Trends and Guidance For Natural Disasters.
- LGBT – Status of Sexual Orientation as a Protected Class. and Protections for Gender Expression and Gender Identity
- Coverage issues arising under EPL Policies.
- Pay Equity – Rise in Litigation and Expanding Legislation and Enforcement on the Federal, State and Local Levels.
- Pre-employment Pitfalls – Credit Checks, Employment testing, Business Immigration/Visas, Background Checks, Social Media and More.
- Technology in the workplace- Biometric Litigation, AI, Robotics.

Thank You to Our Sponsors:



CONFERENCE LOCATION & HOTEL INFORMATION



700 Bloom Street, Celebration, FL 34747

www.CelebrationHotel.com



ExecuSummit has a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$209.00 plus applicable taxes & fees. General Standard

To Reserve please call 407-566-6000, and use our event name to secure the rates. The hotel rate is valid through the end of the day, March 21, 2018 or when the room block is sold out, whichever comes first.

Bohemian Hotel Celebration's 115 guest rooms and suites welcome you with old-world elegance and contemporary conveniences. Featuring a luxe lobby inspired by nature with warm golden, cream and white décor, our boutique hotel exudes sophisticated Floridian elegance. Fresh orchids, original works of art and beautiful lakeside views provide a peaceful and inspiring stay you'll never forget.

Bohemian Hotel Celebration is minutes away from the best that Orlando has to offer. If you desire a relaxing pool or a spa, we can help. If you prefer something more active like golf or theme park adventures, we can assist you there as well. Just check with our concierge.

Airport Information

Orlando International Airport - MCO
Hotel direction: 21.2 miles SW

Orlando Sanford International Airport - SFB
Hotel direction: 51.4 miles SW

This hotel does not provide shuttle service.

What Other Insurance Industry Professionals Have Said About Our Summits:

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“I really found the seminar to both enlightening & Informative.” **Mutual Marine Office, Inc.**

“I found the sessions to be informative and insightful, big thumbs-up to all of the presenters.” **GenRe**

“The conferences are always very informative and coordinated.” **Monitor Liability Managers, Inc.**

Thank You to Our Sponsors



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Secure On-Line Registration

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Our secure, easy-to-use site lets you register online 24/7. SSL registration form. The registration page will give you access to our 256-Bit

This hotel does not provide shuttle service.

**Please Register Me for the 4th Annual
Employment Practices Liability Insurance
ExecuSummit - Spring Session**

The Earlier You Register the More You Save:

**General Session: Tuesday & Wednesday
April 10 & 11, 2018**

- EXCLUSIVE: Early-Bird Launch Promotion**
Register by February 15, 2018..... \$ 749.00
You Save \$246 off Regular Registration.
- Early-Bird Promotion:
Register February 16, 2018 – March 14, 2018
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Regular Registration.....\$ 995.00

5 EASY WAYS TO REGISTER!

- 1) 24/7 SECURE ONLINE: www.ExecuSummit-Registration.com
- 2) E-MAIL: Scan and send to registration@execusummit.com
- 3) FAX: (866) 440-5608– 24/7
- 4) PHONE: 800-905-9357 x 705 = REGISTRATION DEPT.
- 5) U.S. Mail: Send to our mailing address

Registration for this ExecuSummit includes presentation documentation provided by speakers, delegate post materials, breakfast, Networking luncheon & refreshment breaks & cocktail reception. Registration fee is accepted in the form of a company check, Visa, MasterCard, American Express. All payments are to be in U.S. Dollars. Please make checks payable to ExecuSummit.
Dress Attire: Business Casual.

PERSONAL INFORMATION

Name: _____

Title: _____

Company: _____

Address: _____

City: _____

State: _____ ZIP: _____

Telephone: _____

Fax: _____

E-Mail: _____

CANCELLATIONS / REGISTRATION TRANSFERS

Should you be unable to attend, a prompt refund less an administrative fee of \$150 will be made for cancellations received in writing by Tuesday March 12, 2018. There will be no refunds due to cancellations received after March 12, 2018. Non-Payment does not constitute a cancellation. You may transfer your registration anytime. In the unlikely event this program is cancelled, ExecuSummit is not responsible for any airfare, hotel or other costs incurred by registrants. Every effort is made to ensure the speakers in our agenda appear, but speakers, agenda & other events are subject to change without notice.

SELECT METHOD OF PAYMENT

- Enclosed is a check payable to ExecuSummit
- Please charge my credit card – Check One:
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 - Discover Diners Club

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EVENT VENUE – LOCATION INFORMATION

Bohemian Celebration Hotel
700 Bloom Street, Celebration, FL 34747

ExecuSummit Preferred Rate:
\$209 per night, plus taxes

Room Reservations: 407-566-6000
Please reference The 4th Annual EPLI ExecuSummit

PLEASE PHOTOCOPY THIS REGISTRATION FOR ADDITIONAL ATTENDEES

SAVE!!! Special Promotional Pricing for groups of 4 or more.
Register 3 delegates and
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