

Professional Liability Series - Spring Session

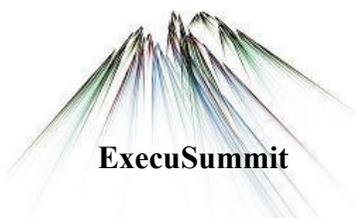
10th Annual National Employment Practices Liability Insurance ExecuSummit

A Comprehensive Day and a Half EPLI Conference
That Will Bring You a Wealth of Strategic Intelligence

Sponsored By:



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Practical Advice & Tips * Latest Developments & Trends * Case Studies
Networking * Industry Insight * Essential Business Intelligence

Featured Presenters From:

- ACE North American Claims
- AIG
- Allied World National Assurance Company
- Aon Risk Services Central, Inc.
- Axinn, Veltrop & Harkrider LLP
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- Starr Adjustment Services, Inc.
- Travelers
- Willis
- XL Insurance
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April 14 & 15, 2015

Uncasville, CT



Join us at the Mohegan Sun Resort & Convention Center in Uncasville, CT, April 14 & 15, 2015, for the day & a half, high-impact 10th Annual National Employment Practices Liability Insurance ExecuSummit – Spring Session.

ExecuSummit producers are in the forefront of the EPL insurance line, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential EPL insurance underwriting and claims intelligence you need to know.

Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

An ExecuSummit is not a trade show. This educational event was specifically designed for EPL insurance professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Register Today! The 10th Annual National EPLI ExecuSummit- Spring Session will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.



10th Annual National Employment Practices Liability Insurance ExecuSummit Co-Chairs:



Dove A. E. Burns
Partner
Goldberg Segalla



Christopher M. Wolfe
Assistant Vice President
Employment Practices Claims
AIG

PROGRAM AGENDA – Day 1 Tuesday, April 14, 2015

8:30 AM – 9:15 AM - Registration Opens



Networking Breakfast Buffet

9:15 AM – Welcome and Opening Remarks

9:20 AM

State of the EPLI Marketplace

Cara Lovering
2nd Vice President,
Employment Practices Liability Product Management
Travelers

Adeola I. Adele
Executive Vice President
FINEX North America – Willis

Christopher M. Wolfe
Assistant Vice President, Employment Practices Claims
Financial Lines Claims / AIG Property Casualty
AIG

10:10 AM – Presentation Ends

10:10 AM

The EPLI Marketplace: Underwriting and Claims:
Where EPLI Coverage and the Marketplace
are Heading in 2015 & Beyond.

Laura E. Levin, Esq.
Complex Claims Specialist
Navigators Management Company, Inc.

Lynette Lyngaas
Senior Vice President, Executive Liability
Monitor Liability Managers

Gail L. Gottehrer
Partner
Axinn, Veltrop & Harkrider LLP

Claudine English-Tucci, Esq.
Assistant Vice President & Assistant Counsel
Chubb & Son

11:00 AM – Presentation Ends

11:00 AM –

15 Minute Stretching Break

11:15AM

EPLI Trends:
What Claims Trends Should We Expect in 2015 & Beyond?

Moderator: Mercedes Colwin
Managing Partner, New York Office
Gordon & Rees

Raymond Cashman
Director
Freedom Specialty, a Nationwide Company

David Zell
XL Private Commercial
XL Insurance

Moiré L. Morón, Esq.
Senior Claims Technical Specialist - Liability
Management and Professional Liability Claims
QBE North America

12:05 PM – Presentation Ends

12:05 PM

GORDON & REES LLP

Networking Luncheon

1:00 PM

Background Checks, Criminal History and Credit Checks:
Are they Legal? Are they necessary?

Laura R. Lapidus , Esq.
EPL Risk Control Consulting Director
CNA

Jeffrey Weisz
EPL Claims Manager
ACE North American Claims

Jennifer R. Weinstein
Claims Manager
Starr Adjustment Services, Inc.
A Member of Starr Companies

1:50 PM – Presentation Ends

1:50 PM

Government Regulations and Enforcement and EPLI –
The New Frontiers for Claims: NLRB, EEOC, OSHA, ERISA

Dove A.E. Burns, Esq.
Partner
Goldberg Segalla

2:40 PM – Presentation Ends

2:40 PM – ExecuSummit Afternoon Networking Break

3:00 PM

Retaliation and Whistleblower Litigation:
Techniques for Limiting Damages, Best Practices,
Discrimination Claims and Harassment Claims.

Ryan Sardelli
Vice President of Middle Market
Zurich North America

Heather R. Boshak
Partner
Fox Rothschild LLP

Mary E. Pivec
Partner
Ford & Harrison LLP

3:50 PM – Presentation Ends.

3:50 PM

Helping Insureds Help Themselves:
Advances in Value-added Risk Management Services

Moderator: Richard Betterley
President
Betterley Risk Consultants

Randall J. Krause, Esq., CIPP/US
ePlace Solutions, Inc.

Robin Taylor Symons
Co-Managing Partner - Miami
Gordon & Rees

4:40 PM – Presentation Ends.

4:45 PM

 **GOLDBERG SEGALLA**

Networking Cocktail Reception

5:45 PM – Day One Concludes.

**PROGRAM AGENDA – Day 2
Wednesday, April 15, 2015**

8:00 AM – 8:55 AM

Networking Breakfast Buffet

8:55 AM – Welcome and Opening Remarks

9:00 AM

Pregnancy Discrimination: EEOC, Title VII, PDA, and/or ADAAA. What is the State of the Law in 2015?

Dean Falavolito, Esq.
Partner
Margolis Edelstein

Jeffrey Hirsch
Attorney at Law
Kissel Hirsch & Wilmer LLP

Todd Cincotta
Assistant Vice President, Specialty Liability
The Hartford Steam Boiler Inspection and Insurance
Company

9:50 AM – Presentation Ends

9:50 AM

The Independent Contractor v. Employee: More Liability and Consequences than Ever for Misclassifying Employees

Thomas P. Hams, Esq.
Managing Director, National EPLI Practice Leader
Financial Services Group
A Division of Aon Risk Services Central, Inc.

Kelly Thorig
Senior Vice President
Marsh

10:40 AM – Presentation Ends

10:40 AM

ExecuSummit Morning Networking Break

11:00 AM

Affordable Care Act and the Impact on Employment Claims

Nathon Gurto
Senior Claims Examiner
Markel - Claims

Kevin M. Fisher, Esq.
Assistant Vice President
Employment Practices and Governmental Claims
Allied World National Assurance Company

Caroline Berdzik
Partner
Goldberg Segalla

11:40 AM – Presentation Ends

11:50 AM – Closing Remarks

12:00 PM – ExecuSummit Concludes.

About ExecuSummit:

- **ExecuSummit:** Fresh, high-impact, interactive, informative events & workshops, designed with what’s important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A’s, Plus, unprecedented formal and informal networking opportunities.



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One of the world's top destinations.

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Over 300 direct flights daily.

We Now Offer Secure On-Line Registration

Please visit:

www.ExecuSummit-Registration.com

Our secure, easy-to-use site lets you register online 24/7. The registration page will give you access to our 256-Bit SSL registration form.



Don't Forget the Networking!

Expand Your Rolodex with ExecuSummit's
Unprecedented Networking Opportunities.

Continuing Legal Education

We will apply for CLE credits in PA, NY and CA for The 9th Annual Employment Practices Liability Insurance ExecuSummit.

Please contact CLE@ExecuSummit.com with any questions you have regarding continuing legal education credits.

About our Sponsors:



Founded by litigators. In 2001, Goldberg Segalla was founded as a modern, refreshing alternative to the typical law firm. Today, we are proud to serve as trial counsel for a number of Fortune 100 companies and to continue building an ongoing history of success. Of course, we also care for our communities and support numerous efforts to enhance the diversity and quality of life in the areas in which we work and live. We invite you to read more about Goldberg Segalla here, or contact us at any time if you have specific questions about our firm.

Goldberg Segalla attorneys handle all forms of dispute resolution and provide proactive counsel to help minimize and manage risk in a broad array of areas, including insurance coverage and reinsurance, professional liability, catastrophic personal injury, product liability, fire and arson, drug and medical device, consumer fraud and class action defense, complex commercial and business litigation, intellectual property, labor and employment, toxic tort and environmental, construction, trucking and transportation, and municipal liability.

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About our Sponsors:

GORDON & REES LLP

Gordon & Rees was founded in San Francisco in 1974 by Stuart Gordon and Donald Rees, both of whom maintain practices and are active in the life of the firm. Gordon & Rees was founded on the two key principles of dedication to clients and dedication to employees. Stu and Don created a firm with a unique culture, proven by the fact that many of the firm's lawyers and employees have not worked anywhere else. For example, Dion Cominos, the current Firmwide Managing Partner, was hired as a Summer Associate in 1986 and has spent his entire career at the firm.

In 39 years, Gordon & Rees has grown from a small insurance defense firm to a national litigation and business transactions firm with 550 lawyers in 30 offices throughout the United States, including lawyers qualified in Canada, England and Wales, Hong Kong, and Mexico. Our growth is driven by our reputation for success and an unfailing commitment to excellence. Our objective is to develop long-term client relationships and to exceed expectations through creative problem solving, unwavering responsiveness, and business-oriented legal strategies. Most importantly, we deliver consistent results as cost effectively as possible.

www.gordonrees.com

Fox Rothschild LLP is a national law firm with more than 600 attorneys practicing in 20 offices coast to coast. We've been serving clients for more than a century, and we've been climbing the ranks of the nation's 250 largest firms for many years, according to The National Law Journal.

Our lawyers provide a full range of legal services to public and private companies – from family-run businesses to multinational corporations. We also represent charitable, medical and educational institutions both in the United States and in more than 50 countries worldwide.

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What Other Insurance Industry Professionals Have Said About Our Summits:

“I was impressed with the speakers. They truly are reputable in their specialties & The seminar was indeed very informative”
Travelers

“I found the sessions to be informative and insightful, big thumbs-up to all of the presenters.”
GenRe

“I really found the seminar to be both enlightening & informative.”
Mutual Marine Office, Inc.

Please Visit www.EPLConference.com

CONFERENCE LOCATION & HOTEL INFORMATION



1 Mohegan Sun Blvd, Uncasville, CT 06382

www.mohegansun.com

Located in Connecticut, the heart of scenic New England, Mohegan Sun's hotel accommodations are nothing less than extraordinary. Standing 34-stories tall with 1,200 luxury guest rooms and suites, the hotel at Mohegan Sun has been expertly designed to set a new standard of excellence. Measuring a minimum of 450 square feet, each room contains either a king or two double queen beds, relaxing lounge chairs and spacious marble bathrooms. Special needs are easily accommodated and child care services are available.

**Centrally Located between New York City and Boston.
Over 300 direct flights daily**

ExecuSummit has set up a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$159.00 plus applicable taxes & fees. Single/Double occupancy.

Please call 866-708-1340 and use group code **EXSU15C** when calling in for reservations. The hotel rate is valid through Monday March 23, 2015 or when the room block is sold out, whichever comes first. – If the room block is sold out before the cut-off date, please call us at 800-905-9357 x 702 – We may be able to assist in getting you a room at the preferred rate.

Mohegan Sun is also home to a luxurious day spa as well as three major entertainment venues with seating from 300 to 10,000. People from around the globe come to see live concerts with some of today's top headliners, along with major sporting events including Mohegan Sun's very own WNBA's Connecticut Sun.

Every turn leads to a new adventure at Mohegan Sun with an indoor, 7-story waterfall, the world's largest and most spectacular planetarium dome and the awe-inspiring Wombi Rock, a glowing crystal mountain made of imported stone that serves as the focal point of the Casino of the Sky.

As a premier destination worldwide, Mohegan Sun includes:

- More than 300,000 square feet of gaming excitement, including smoke-free areas, a 34-story, 1,200 room luxury hotel tower.
- A 20,000 square-foot world-class spa by Elemis.
- The Shops at Mohegan Sun, a 130,000 square-foot retail shopping experience.
- 30 restaurants, food and beverage outlets.

Shuttle & Car Service To and From Mohegan Sun

Hotel airport shuttle, town car & limo service is available from Bradley International Airport in Hartford and T.F. Green International Airport in Warwick, RI. The fees are much less than a local taxi service.

Reservations Info: <http://mohegansun.com/getting-here/limo.html>

**Or calling Mohegan Sun's Transportation Services
reservation Center at 888-320-4577**

Getting to Mohegan Sun

You're closer than you think to one of the world's top destinations.

Info on Plane, Train, Ferry & Bus and Driving Directions:
All Options: http://www.mohegansun.com/getting_here/

T.F. Green International Airport - Warwick, RI
(approx. 60 miles)

Fee based - Shuttle Service Available
<http://www.pvdairport.com/>

Bradley International Airport - Hartford, CT - (approx. 58 miles)

Fee based - Shuttle Service Available
<http://www.bradleyairport.com/home/>

Amtrak to New London, CT - (approx. 15 minute cab ride to hotel)
<http://www.amtrak.com/servlet/ContentServer?pagename=Amtrak/HomePage>

Metro-North to New Haven, CT - Taxi Service to Hotel
<http://www.mta.info/>

**These links are also available on this event's website. You can
access the event website by visiting: ExecuSummit.com**

What Other Insurance Industry Professionals Have Said About Our Summits:

“I was impressed with the speakers. They truly are reputable in their specialties.” “The seminar was indeed very informative”
Travelers

“I really found the seminar to be both enlightening & Informative.”
Mutual Marine Office, Inc.

“I found the sessions to be informative and insightful, big thumbs-up to all of the presenters.”
GenRe

“The conferences are always very informative and coordinated.”
Monitor Liability Managers, Inc.

**Please Register Me for the 10th Annual
Employment Practices Liability Insurance
ExecuSummit – Spring Session**

The Earlier You Register the More You Save:

**General Session: Tuesday & Wednesday
April 14 & 15, 2015**

- EXCLUSIVE: Early-Bird Launch Promotion**
Register by January 30, 2015..... \$749.00
You Save \$250 off Regular Registration.
- Early-Bird Promotion:
Register January 31, 2015 – March 3, 2015
.....\$ 849.00
You Save \$150 of Regular Registration.
- Register March 4, 2015 through conference:
Regular Registration.....\$ 995.00

5 EASY WAYS TO REGISTER!

- 1) 24/7 SECURE ONLINE: www.ExecuSummit-Registration.com
- 2) E-MAIL: Scan and send to registration@execusummit.com
- 3) FAX: 253-541-2870 – 24/7
- 4) PHONE: 800-905-9357 x 705 = REGISTRATION DEPT.
- 5) U.S. Mail: Send to our mailing address

Registration for this ExecuSummit includes presentation documentation provided by speakers, Post-Summit Materials, breakfast, Networking luncheon & refreshment breaks & cocktail reception. Registration fee is accepted in the form of a company check, Visa, MasterCard, American Express. All payments are to be in U.S. Dollars. Please make checks payable to ExecuSummit.
Dress Attire: Business Casual.

PERSONAL INFORMATION

Name: _____

Title: _____

Company: _____

Address: _____

City: _____

State: _____ ZIP: _____

Telephone: _____

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CANCELLATIONS / REGISTRATION TRANSFERS

Should you be unable to attend, a prompt refund less an administrative fee of \$150 will be made for cancellations received in writing by March 13, 2015. There will be no refunds due to cancellations received after March 13, 2015. Non-Payment does not constitute a cancellation. You may transfer your registration anytime. In the unlikely event this program is cancelled, ExecuSummit is not responsible for any airfare, hotel or other costs incurred by registrants. Every effort is made to ensure the speakers in our agenda appear, but speakers, agenda & other events are subject to change without notice.

SELECT METHOD OF PAYMENT

- Enclosed is a check payable to ExecuSummit
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 - Discover Diners Club

Card Number: _____

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EVENT VENUE – LOCATION INFORMATION

Mohegan Sun - 1 Mohegan Sun Blvd, Uncasville, CT 06382

**ExecuSummit Preferred Rate:
\$159.00 per night, plus taxes**

Room Reservations: 866-708-1340
Please use preferred rate code: EXSU15C

PLEASE PHOTOCOPY THIS REGISTRATION FOR ADDITIONAL ATTENDEES

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